

**STATEMENT OF ADDITIONAL INFORMATION  
DATED June 30, 2026**

**OPPORTUNISTIC CREDIT INTERVAL FUND  
650 Madison Avenue, 3<sup>rd</sup> Floor  
New York, NY 10022  
(212) 891-2880**

**Transfer of Assets and Assumption of Liabilities of:**

**Yieldstreet Alternative Income Fund Inc.**

**By and in Exchange for Class I Common Shares of Beneficial Interest of:**

**Opportunistic Credit Interval Fund**

This Statement of Additional Information (“SAI”) relates specifically to the proposed transfer of the assets and assumption of the liabilities of the Yieldstreet Alternative Income Fund Inc. (the “Acquired Fund”) by and in exchange for Class I common shares of beneficial interest of the Opportunistic Credit Interval Fund (the “Acquiring Fund”).

This SAI, which is not a prospectus, supplements and should be read in conjunction with the Proxy Statement/Prospectus dated June 30 2026 (the “Proxy Statement/Prospectus”) relating specifically to the Special Meeting of Shareholders of the Acquired Fund to be held on July 31, 2026.

Copies of the Proxy Statement/Prospectus may be obtained at no charge by writing to the Acquiring Fund at 650 Madison Avenue, 3<sup>rd</sup> Floor, New York, NY 10022, or by calling (833) 404-4103 or from [www.opportunisticcreditintervalfund.com](http://www.opportunisticcreditintervalfund.com). You may also obtain a copy of the proxy statement/prospectus on the website of the SEC (<http://www.sec.gov>). Capitalized terms used but not defined in this SAI have the meanings assigned to them in the Proxy Statement/Prospectus.

---

## Table of Contents

	<u>Page</u>
<a href="#">General Information</a>	<a href="#">2</a>
<a href="#">Supplemental Financial Information</a>	<a href="#">2</a>
<a href="#">Incorporation by Reference of Documents into the SAI</a>	<a href="#">3</a>
<a href="#">Additional Information</a>	<a href="#">3</a>

### General Information

This SAI relates specifically to the proposed reorganization of the Acquired Fund into the Acquiring Fund. In connection with the Special Meeting of Shareholders of the Acquired Fund to be held on July 31, 2026 (the "Meeting"), shareholders of the Acquired Fund will be asked to approve an Agreement and Plan of Reorganization (the "Reorganization Agreement") providing for (i) the transfer of all of the Assets (as defined in the Reorganization Agreement) of the Acquired Fund to the Acquiring Fund in exchange for Consideration (as defined in the Reorganization Agreement) which shall be comprised of newly issued Class I common shares of beneficial interest of the Acquiring Fund, no par value (the "Acquiring Fund Shares"), (ii) the assumption of all Assumed Liabilities (as defined in the Reorganization Agreement) of the Acquired Fund by the Acquiring Fund, and (iii) the distribution of the Acquiring Fund Shares to the Acquired Fund shareholders (as defined in the Reorganization Agreement) as part of the complete liquidation of the Acquired Fund (the "Reorganization").

Additional information regarding the proposed Reorganization is included in the Proxy Statement/Prospectus relating to the Meeting and in the documents, listed below, that are incorporated by reference into this SAI.

### Supplemental Financial Information

The Acquiring Fund shall be the corporate survivor and the accounting and performance survivor of the Reorganization.

A table showing the fees and expenses of the Acquiring Fund and Acquired Fund and the fees and expenses of the Acquiring Fund on a *pro forma* basis after giving effect to the proposed Reorganization is included in the section titled "COMPARISON OF THE FUNDS - Fees and Expenses" of the Proxy Statement/Prospectus.

The Reorganization is not expected to result in a material change to the Acquired Fund's investment portfolio due to the investment restrictions of the Acquiring Fund. Accordingly, a schedule of investments of the Acquired Fund modified to reflect such change is not included.

Additionally, there are no material differences in accounting policies of the Acquired Fund as compared to those of the Acquiring Fund.

The Reorganization will be accounted for under the asset acquisition method of accounting under ASC 805-50. Under ASC 805-50-25-2, the entity that receives the net assets initially recognizes the assets and liabilities transferred at the date of transfer (i.e., the fair value of the assets acquired). Under ASC 805-50-30-3, the cost of a group of assets acquired in an asset acquisition is allocated to individual assets acquired or liabilities assumed based on their relative fair values and does not give rise to goodwill. There is no anticipated day one gain or loss. Any direct transaction costs associated with the transfer of the assets will be capitalized as a component of the costs of the assets acquired allocated on relative fair value basis. For purposes of measuring realized and unrealized gain or loss presented in the Acquiring Fund's financial statements, the Acquiring Fund intends to carry forward the historical cost basis of the assets and liabilities transferred to the Acquiring Fund in the Reorganization in order to more closely align the subsequent reporting of realized gains by the Combined Fund with tax-basis gains distributable to stockholders.

### **Incorporation by Reference of Documents into the SAI**

The Acquiring Fund is permitted to “incorporate by reference” into this SAI certain information that it and the Acquired Fund file with the SEC, which means that the Acquiring Fund and Acquired Fund can disclose important information to you by referring you to those documents. The information incorporated by reference is an important part of this SAI. This SAI incorporates by reference the following documents, which have each been filed with the Securities and Exchange Commission and will be sent to any shareholder requesting this SAI:

#### **ACQUIRING FUND**

1. [Statement of Additional Information dated January 28, 2026, for the Acquiring Fund \(filed via EDGAR on January 28, 2026, Accession No. 0001398344-26-001494\); and](#)
2. [The audited financial statements and related report of the independent registered public accounting firm included in the Acquiring Fund’s N-CSR for the fiscal year ended September 30, 2025 \(filed via EDGAR on December 5, 2025, Accession No. 0001398344-25-022053\).](#)
3. [The unaudited financial statements included in the Acquiring Fund’s N-CSR for the fiscal period ended March 31, 2026 \(filed via EDGAR on June 9, 2026, Accession No. 0001398344-26-010621\).](#)

#### **ACQUIRED FUND**

4. [Statement of Additional Information dated April 30, 2026, for the Acquired Fund \(filed via EDGAR on April 29, 2025, Accession No. 0001104659-26-053168\);](#)
5. [Supplement dated April 30, 2026 to the Acquired Fund Prospectus and Statement of Additional Information \(filed via EDGAR on April 30, 2026, Accession No. 0001104659-26-053180\);](#)
6. [The audited financial statements and related report of the independent public accounting firm included in the Acquired Fund’s N-CSR for the fiscal year ended December 31, 2025 \(filed via EDGAR on March 11, 2026, Accession No. 0001104659-26-026190\).](#)

#### **Additional Information**

The Proxy Statement/Prospectus and this SAI do not contain all of the information set forth in the registration statement of which this SAI forms a part, including any exhibits and schedules thereto. For further information with respect to the Fund and the common shares, reference is made to the Fund’s registration statement. Statements contained in the Proxy Statement/Prospectus and this SAI as to the contents of any contract or other document referred to herein are not necessarily complete, and in each instance reference is made to the copy of such contract or other document filed as an exhibit to the registration statement, each such statement being qualified in all respects by such reference. Copies of the registration statement may be inspected without charge at the SEC’s principal office in Washington, D.C., and copies of all or any part thereof may be obtained from the SEC upon the payment of certain fees prescribed by the SEC.